

**STANDARDIZED NYC JAIL INTAKE / ASSESSMENT**

Interview Date: \_\_\_/\_\_\_/\_\_\_

Interviewer's Full Name:

\*

Interviewer's Work Title:

Program Performing Intake:

Current Facility:

Housing Area:

Notes:

**DEMOGRAPHICS**

Last Name:

First Name:

Middle Name/Initial:

Alias/AKA:

Book and Case Number:

NYSID:

Client Assigned to Site:

Date of Admission: \_\_\_/\_\_\_/\_\_\_

Date of Release: \_\_\_/\_\_\_/\_\_\_

Next Court Date: \_\_\_/\_\_\_/\_\_\_

Gender:  Male  Female Transgender Female  Transgender Male

Date of Birth: \_\_\_/\_\_\_/\_\_\_

Age:

Country of Birth:

Citizenship Status:  Citizen  Permanent Resident Non-citizen  Visa/Permit

Attorney: (name) ( ) -

Social Security Number: \_\_\_/\_\_\_/\_\_\_

If no SS# is provided indicate reason below:

 SS# not assigned  # unknownEthnicity:  Hispanic/Spanish  Latino(a)  Non-Hispanic / Spanish  Other Ethnicity \_\_\_\_\_Race:  African American/Black  Hispanic  Asian  Caucasian  Other Race \_\_\_\_\_Language:  English  Spanish  French  Haitian  American Sign Language  Other (specify) \_\_\_\_\_

How can we reach you in the community?

Location: \_\_\_\_\_ Phone #: \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_

Contact Information: \_\_\_\_\_

**REFERRAL SOURCE**1. Sources:  Physician  Jail Event  Other**INCOME**

1. What was your annual income prior to incarceration? \$\_\_\_\_\_, \_\_\_\_\_.

2. Will you continue to receive this income when you are released from this City jail?

 Yes No → Why?

## MARITAL STATUS/HOUSEHOLD SIZE

1. What is your marital status?

- Single, Never married
- Divorced
- Widowed
- Separated
- Married. If married, is this your  first marriage or are you  remarried?
- In a committed relationship but not living together
- In a committed relationship and living together

2. What is your total household size?

\_\_\_\_\_

3. Do you have any children?

- No
- Yes → Where are they now?

## PRIMARY CARE PROVIDER / DOCTOR

1. Do you have a primary care provider/doctor?  Yes  No

2. What was the date of your last visit to your primary care provider/doctor? \_\_\_/\_\_\_/\_\_\_\_\_

3. If you were released tomorrow where would you follow up for medical care?

- Hospital
- Emergency Room (ER)
- Clinic
- Community Health Center
- Private Doctor's Office
- Other, Specify:

4. If known, what is your doctor's address?

Address: \_\_\_\_\_ Apt. #/Floor #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_

## MEDICAL HISTORY

Part I: Review the client's medical chart and prepare aftercare letter.

**ALERT:** Obtain and review the inmate's/ client's pharmacy report prior to completing this section

Part II: After reviewing the client's medical chart and if the client is taking medication determine if the client has already picked it up.

Did you pick up your medication?  Yes  No

## HIV STATUS/RISK ASSESSMENT

1. Do you know your HIV Status?  Yes  No

2. Where were you first diagnosed with HIV? \_\_\_\_\_ Date: \_\_\_\_\_

3. What is your HIV Status?

- Adults:  HIV-Positive, Not AIDS  HIV-Positive, AIDS Status Unknown  
 HIV-Negative, At Risk, Not Affected  HIV-Negative, Affected  
 Unknown, Unreported AIDS Diagnosis

Pediatrics:  HIV-Infected (Pediatric)  HIV-Vertical (Perinatal) Exposure  HIV-Negative, Affected

4. Is your current partner living with HIV/AIDS?  Yes  No  Don't know  Not Applicable (no partner)

5. How do you believe you contracted HIV?

*Interviewer, please check off the appropriate box that best reflects the given explanation.*

- Unprotected sex with a female
- Unprotected sex with a male
- Injection Drug Use
- Unknown
- Sex work (prostitution)
- Exchanged sex for drugs or money
- Needle sharing
- Other/Not determined
- Transfusion / Blood products
- Perinatal / Vertical
- Sexual Abuse/Assault
- Occupational Exposure

## HIV Status/Risk Assessment (continued)

6. If you have one main sex partner, who you are committed to above anyone else, think about when you have had vaginal or anal sex with this person. Do you and this partner use a condom:

(when having vaginal sex):

- every time  most of the time  none of the time  
 Don't know/Don't remember

(when having anal sex):

- every time  most of the time  none of the time  
 Don't know/Don't remember

7. If you have more than one sex partner, think about when you have had vaginal or anal sex with these partners. Do you and these partners use a condom:

(when having vaginal sex):

- every time  most of the time  none of the time  
 Don't know/Don't remember

(when having anal sex):

- every time  most of the time  none of the time  
 Don't know/Don't remember

## TREATMENT ADHERENCE

### Inmates/Clients on Medication ONLY

If you are currently on medication for HIV infection/AIDS do you:

- |  |  |
|--|--|
| 1. Take your medication exactly as prescribed?     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 2. Rarely or never take medication as prescribed?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 3. Take medication as prescribed most of the time? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 4. Sometimes take medication as prescribed?        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 5. Refuse to take medication?                      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6. Feel sicker after taking the medication?        | <input type="checkbox"/> Yes <input type="checkbox"/> No |

## SUBSTANCE ABUSE HISTORY

1. Have you ever used drugs?

No  Yes: If yes, when was the last time used?

Refused to answer

2. Have you ever received any alcohol or drug treatment including support groups?  Yes  No

If Yes, how many times in your life have you been treated for... Drug Abuse \_\_\_\_\_ Alcohol Abuse \_\_\_\_\_

How many of these were detox only... Drugs \_\_\_\_\_ Alcohol \_\_\_\_\_

3. Have you ever injected any drugs or hormones, even once?

No  Yes: If yes, when was the last time used? \_\_\_\_\_  If yes, how often do you use? \_\_\_\_\_

4. Have you ever shared the same needles, syringes or works, including cotton, cooker or rinse water?

No  Yes: If yes, when was the last time used? \_\_\_\_\_ How many people? \_\_\_\_\_

## PARTNER ELICITATION FOR HIV-POSITIVE INMATES/CLIENTS

1. What is Partner Notification? Partner Notification is a process for letting sexual and needle-sharing partners of HIV infected persons know they may have been exposed to HIV.

2. How is Partner Notification different from HIV reporting?

Doctors and laboratories are required to report to the State Dept. of Health all cases of HIV infection and illness.

3. Why is Partner notification important?

It helps people who have been exposed to HIV learn about their risk so they can get tested. If they test positive, they can learn about treatment that may help them live longer, healthier lives and learn about ways to prevent transmission of the virus. If they test negative, they can learn how to stay that way.

4. What are my Partner notification Options?

- You can tell your partners yourself.
- We can contact the CNAP office and they can notify your partners for you.
- You can contact CNAP directly and they can help you notify your partners or do it for you.

The second two options can be completely anonymous. Your partners do not need to know that you were the person who may have exposed them to the virus.

## HOUSING STATUS

1. What was your address immediately before coming to this City jail?

Address: \_\_\_\_\_ Apt. #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  N/A, Client hasn't been living at any one location

2. What kind of place was this?

- |   |  |
|---|--|
| <input type="checkbox"/> The streets (homeless)           | <input type="checkbox"/> Temporarily staying with family/friend (not homeless) |
| <input type="checkbox"/> Family/friends' place (homeless) | <input type="checkbox"/> Nursing home/hospice                                  |
| <input type="checkbox"/> Homeless shelter                 | <input type="checkbox"/> Permanent supportive housing                          |
| <input type="checkbox"/> Residential treatment program    | <input type="checkbox"/> Client's own permanent housing (rent)                 |
| <input type="checkbox"/> Emergency housing                | <input type="checkbox"/> Client's own permanent housing (own)                  |
| <input type="checkbox"/> Transitional housing             | <input type="checkbox"/> Other (specify): _____                                |

3. Are you planning to return to this address after leaving City jail?

- Yes  No → If not, where will you be  Refuse to answer/ Do not know

4. What is your permanent mailing address?  Same as above address  Different (Specify Below)

Address: \_\_\_\_\_ Apt. #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

### Support Services/ Entitlements

1. Of the benefits I will mention to you, what have you received in the past?

Indicate when you last received (circle one): (a) 30 days or less (b) 30+ days (c) Don't Know (d) Refused

- |   |   |   |   |   |
|---|---|---|---|---|
| <input type="checkbox"/> Cash assistance \$ _____       | a | b | c | d |
| <input type="checkbox"/> S.S.I. Disability \$ _____     | a | b | c | d |
| <input type="checkbox"/> Veteran's Benefits \$ _____    | a | b | c | d |
| <input type="checkbox"/> Food stamps \$ _____           | a | b | c | d |
| <input type="checkbox"/> Unemployment \$ _____          | a | b | c | d |
| <input type="checkbox"/> Other (specify) _____ \$ _____ | a | b | c | d |
| <input type="checkbox"/> None of the Above              |   |   |   |   |

2. Do you have any of the following health insurance?

Medicaid ID# \_\_\_\_\_ Exp. Date: \_\_/\_\_/\_\_\_\_\_

ADAP ID# \_\_\_\_\_ Exp. Date: \_\_/\_\_/\_\_\_\_\_

Private Insurance \_\_\_\_\_ Exp. Date: \_\_/\_\_/\_\_\_\_\_

Other, Specify: \_\_\_\_\_  None

3. Were you receiving HASA (HIV/AIDS Services Administration) benefits prior to coming to this city jail?

No  Refused to answer/ Do not know

Yes → Where? (Borough/Center) \_\_\_\_\_

If known, what is your HASA number? \_\_\_\_\_

What HASA Services did you receive?  Cash Assistance  Food Stamps  Housing

Other: \_\_\_\_\_

## Court Advocacy

Did the client receive Court Advocacy?  Yes  No

If yes, check all that apply:

DOHMH Court Advocacy (CAP)

The Fortune Society Court Advocacy – Alternatives to Incarceration Program (ATI)

TASC

Compassionate Release Letter Provided by CHS Medical

Other, please specify \_\_\_\_\_

NYSID \_\_\_\_\_

## CONSENT FORM TO INITIATE INTERVIEW

1. I agree to take part in this intake interview process.
2. I agree to have my interviewer obtain my medical chart for prior review.

Date: \_\_\_/\_\_\_/\_\_\_

Client's Printed Name:

Client's Signature:

## CONSENT FORM TO PROCEED AFTER INTERVIEW

1. I certify that all the information I have provided is complete and accurate to the best of my knowledge.
2. I grant my interviewer permission to review any medical and non-medical documentation needed to determine the appropriate intervention plan for me.
3. I authorize the individual who interviewed me to proceed with making the appropriate referrals to assist me.

Date: \_\_\_/\_\_\_/\_\_\_

Client's Printed Name:

Client's Signature:

I have been provided with a copy of the grievance policy and procedures upon intake/admission to jail.

NYSID \_\_\_\_\_

Did the client receive Court Advocacy?  Yes  No

## ACTION PLAN

**Instructions to Interviewer:** Check the appropriate boxes below based on above assessment. List all presenting problems, indicate each intervention and make the appropriate referrals, following up to report outcome of each. Check all that apply:

- Primary Care  HIV (+) Medical Care/Treatment  Treatment Adherence  Court Advocacy (ie SPNS)
- Alternative to Incarceration (ATI) Program (ie Fortune, WPA)  Court Mandated Program
- Alcohol/Substance Abuse Tx  Mental Health Treatment  HIV+ Health Education
- Housing Assistance  Social Services/Entitlements  Partner Notification  Health Insurance

**Presenting Problem:** \_\_\_\_\_ **Date:** \_\_\_/\_\_\_/\_\_\_\_\_

**Intervention:** \_\_\_\_\_ **Date:** \_\_\_/\_\_\_/\_\_\_\_\_

**Outcome:** \_\_\_\_\_ **Date:** \_\_\_/\_\_\_/\_\_\_\_\_

**Presenting Problem:** \_\_\_\_\_ **Date:** \_\_\_/\_\_\_/\_\_\_\_\_

**Intervention:** \_\_\_\_\_ **Date:** \_\_\_/\_\_\_/\_\_\_\_\_

**Outcome:** \_\_\_\_\_ **Date:** \_\_\_/\_\_\_/\_\_\_\_\_

Copy this sheet as needed to complete assessment / service plan summary

# TRACKING SHEET

## Initial Assessment Completed by:

Interviewer's Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_

Email: \_\_\_\_\_@\_\_\_\_\_

Date: \_\_\_\_\_

Supervisor Name: \_\_\_\_\_

Supervisor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Transitional Service Plan Completed by:

Interviewer's Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_

Email: \_\_\_\_\_@\_\_\_\_\_

Date: \_\_\_\_\_

Supervisor Name: \_\_\_\_\_

Supervisor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Post-release Follow-up Completed by:

Interviewer's Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_

Email: \_\_\_\_\_@\_\_\_\_\_

Date: \_\_\_\_\_

Supervisor Name: \_\_\_\_\_

Supervisor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Final Outcome Recorded by:

Interviewer's Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_

Email: \_\_\_\_\_@\_\_\_\_\_

Date: \_\_\_\_\_

Supervisor Name: \_\_\_\_\_

Supervisor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# SERVICES DOCUMENTATION / ACTIVITY RECORD

**Instructions to Interviewer: Check all services provided and record all activities. Attach additional sheets as needed.**

**Worker Name:** \_\_\_\_\_

**Office of Health Education**

- Patient Care Coordination
- Chronic Care Transitions
- Community Action for Prenatal Care

**Client Name:** \_\_\_\_\_

**Correction-Community Linkage**

- Bronx/Manhattan
- Brooklyn/Queens/Staten Island
- Home Visit Team

**Services Provided (Check all that apply)**

**Registration**

- |  |   |
|--|---|
| <input type="checkbox"/> Initial Assessment completed ___/___/___              | <input type="checkbox"/> Consent form signed ___/___/___                      |
| <input type="checkbox"/> After Care letter prepared ___/___/___                | <input type="checkbox"/> M11Q prepared ___/___/___                            |
| <input type="checkbox"/> Walking medications / prescriptions ordered           | <input type="checkbox"/> PRI requested ___/___/___                            |
| <input type="checkbox"/> HASA application started ___/___/___<br>Date sent     | <input type="checkbox"/> ADAP application started ___/___/___<br>Date sent    |
| <input type="checkbox"/> Medicaid application started ___/___/___<br>Date sent | <input type="checkbox"/> Birth Certificate requested ___/___/___<br>Date sent |

**SPNS Enhance Link Survey**

- Baseline Interview completed \_\_\_/\_\_\_/\_\_\_       6-Month Follow Up Interview completed \_\_\_/\_\_\_/\_\_\_

**Care Coordination**

- Court Advocacy       Alternative To Incarceration program       Reduced sentence  
 Referred to RITC partner for Discharge Planning \_\_\_/\_\_\_/\_\_\_       SPNS 6 mo. Follow-up Survey  
 Palladia     The Fortune Society     Exponents     WPA     Other \_\_\_\_\_  
 Collateral contact(s) with other than RITC Partner to coordinate care /services

Organization (Legal Aid, Attorney, Doctor, etc)	Person contacted	Date ___/___/___
Organization (Legal Aid, Attorney, Doctor, etc)	Person contacted	Date ___/___/___

**Discharge Plan**

- Resource(s) identified \_\_\_/\_\_\_/\_\_\_  
 Post-release referral(s) provided / appointment(s) made (list below)       SPNS Baseline Survey

Organization Name	Person contacted	Contact info	Appointment date	Date kept
Service Type : <input type="checkbox"/> Primary Care <input type="checkbox"/> Treatment <input type="checkbox"/> Housing <input type="checkbox"/> Social Services <input type="checkbox"/> Other _____				
: ___/___/___			___/___/___	
Organization Name	Person contacted	Contact info	Appointment date	Date kept
Service Type : <input type="checkbox"/> Primary Care <input type="checkbox"/> Treatment <input type="checkbox"/> Housing <input type="checkbox"/> Social Services <input type="checkbox"/> Other _____				
: ___/___/___			___/___/___	
Organization Name	Person contacted	Contact info	Appointment date	Date kept
Service Type : <input type="checkbox"/> Primary Care <input type="checkbox"/> Treatment <input type="checkbox"/> Housing <input type="checkbox"/> Social Services <input type="checkbox"/> Other _____				
: ___/___/___			___/___/___	
Organization Name	Person contacted	Contact info	Appointment date	Date kept
Service Type : <input type="checkbox"/> Primary Care <input type="checkbox"/> Treatment <input type="checkbox"/> Housing <input type="checkbox"/> Social Services <input type="checkbox"/> Other _____				
: ___/___/___			___/___/___	

**Escort / Transport**

From \_\_\_\_\_ To \_\_\_\_\_ By:     DOC escort     The Fortune Society  
 Date: \_\_\_/\_\_\_/\_\_\_                       Case Manager  CCLP  Other \_\_\_\_\_

**Post-release connection to primary care confirmed/ documented \_\_\_/\_\_\_/\_\_\_**